Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed four.
5. Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), you **cannot**

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK$1.75 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17/F, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Wednesday, December 21, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Wednesday, December 21, 2011, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit" (for you and any of your joint applicant);
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of the holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company's company secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如 閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司
（於中華人民共和國註冊成立的股份有限公司）

全球發售

申請條件

除另有說明外，此等條件所用詞彙與招股章程賦予者具有相同涵義。

甲. 申請人資格

1. 閣下作為申請人及 閣下為其利益提出申請的任何人士必須年滿18歲或以上並須有香港地址。
2. 如 閣下為**商號**，有關申請必須以個別成員名義提出，而非以該商號名義申請。
3. 如 閣下為**法人團體**，申請表格須由獲正式授權的高級人員簽署，而該高級人員須說明其代表身份。
4. 聯名申請人的數目不得超過四名。
5. 除獲香港聯合交易所有限公司證券上市規則（「上市規則」）批准外，倘 閣下或 閣下為其利益提出申請的任何人士為下列人士，則**不得**申請認購任何香港發售股份：
   - 本公司或其任何子公司股份的現有實益擁有人；
   - 本公司或其任何子公司的行政總裁、董事或監事；
   - 以上任何人士的聯繫人（定義見上市規則）；
   - 本公司的關連人士（定義見上市規則）或在緊隨全球發售完成後成為關連人士的人士；
   - 已獲分配或將收取任何國際發售股份，或經已以其他方式參與國際發售或表明有意認購國際發售股份的人士；
   - 美國人士（定義見證券法S規例），或中華人民共和國（不包括香港、澳門及台灣）的法人或自然人（不包括合資格境內機構投資者）；
   - 填寫及提交本申請表格時為身處美國境內的人士（定義見證券法S規例），以及 閣下並非證券法S規例第902條第(h)(3)段所述人士；或
   - 無香港地址的人士。

乙. 倘 閣下為代理人

閣下只有身為**代理人**，方可以代理人身份提交多於一份香港發售股份申請，在此情況下 閣下可以下列方式提出申請：(i)透過中央結算系統向香港結算發出**電子認購指示**（倘 閣下為中央結算系統參與者）；或(ii)使用**白色**或**黃色**申請表格作出申請，並以 閣下本身的名義代表不同的實益擁有人提交超過一份申請。

閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人（如屬聯名實益擁有人，則為每名該等實益擁有人）的：
- 賬戶號碼；或
- 其他識別編碼。

如 閣下未填妥上述資料，則申請將被視作為 閣下本身的利益而作出。作為代理人， 閣下被視為已保證 閣下獲正式授權可代表有關實益擁有人簽署本申請表格，及同意按照下文己節及「個人資料」一節所載的條款披露該實益擁有人的個人資料。

丙. 僅可為 閣下本身的利益（為 閣下及 閣下的任何聯名申請人）提交一份申請

重複申請或疑屬重複申請將不獲受理。除 閣下為代理人並提供 閣下申請所需的資料外，如果 閣下或 閣下連同聯名申請人作出以下事宜， 閣下的所有申請（包括香港中央結算（代理人）有限公司（「香港結算代理人」）按**電子認購指示**提出的申請部分）即被視為重複申請而被拒絕受理：
- （無論個人或聯同他人）使用**白色**或**黃色**申請表格或透過中央結算系統向香港結算（如 閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請）或透過**白表eIPO**服務（**www.eipo.com.hk**）向白表eIPO服務供應商發出**電子認購指示**提出超過一份申請；或
- （無論個人或聯同他人）同時以一份**白色**申請表格及一份**黃色**申請表格或以一份**白色**或**黃色**申請表格及透過中央結算系統向香港結算（如 閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請）或根據**白表eIPO**服務（**www.eipo.com.hk**）向白表eIPO服務供應商發出**電子認購指示**提出申請；或
- （無論個人或聯同他人）以一份**白色**或**黃色**申請表格或透過中央結算系統向香港結算（如 閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請）或透過**白表eIPO**服務（**www.eipo.com.hk**）向白表eIPO服務供應商發出**電子認購指示**，申請認購香港公開發售初步可供公眾認購的H股50%（即56,772,000股H股）以上；或
- 曾經申請或接納或表示有意認購，或曾經獲得配售或分配或將會獲得配售或分配（包括有條件及／或臨時性）國際發售的國際發售股份。

除上述者外，如果 閣下提交超過一份為 閣下的利益而提出的申請（包括香港結算代理人按**電子認購指示**提出的申請部分），則 閣下的所有申請亦將被視為重複申請而被拒絕受理。如果由一家非上市公司提出申請並且
- 該公司主要的業務是證券交易；及
- 閣下行使對該公司的法定控制權，

則該項申請將被視作為 閣下的利益而提交。

非上市公司指並無股本證券在香港聯交所上市的公司。

法定控制權是指 閣下：
- 控制某公司董事會的構成；或
- 控制某公司一半以上的表決權；或
- 持有某公司一半以上已發行股本（不計任何無權獲得超出指定金額的利潤或資本分派的股本部分）。

丁. 香港發售股份的分配 — 甲組及乙組

為進行分配，根據香港公開發售初步提呈以供認購的113,544,000股香港發售股份（或會因香港公開發售與國際發售之間獲分配的發售股份數目而更改）將分為兩組：甲組（56,772,000股H股）及乙組（56,772,000股H股）。甲組的香港發售股份將公平分配予總認購額為5,000,000港元或以下（並不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）的香港發售股份的成功申請人。乙組的香港發售股份將公平分配予總認購額為5,000,000港元以上但不超過乙組總值（並不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）的香港發售股份的成功申請人。 閣下謹請注意，甲組和乙組的申請所獲分配的比例或會有所不同。倘其中一組（而非兩組）的香港發售股份出現認購不足的情況，則該組餘下的香港發售股份將轉撥往另一組，以滿足另一組的需求並作相應的分配。 閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。重複或疑屬重複申請以及任何超出56,772,000股香港發售股份的申請將不獲受理。香港公開發售僅根據所接獲的有效申請數目向香港公開發售的投資者分配香港發售股份（甲組及乙組）。每一組的分配基準或會因應申請人有效申請的香港發售股份數目而有所不同。然而，香港發售股份的分配可能會因應情況而進行抽籤，即部分申請人可能獲分配數目較其他申請相同數目香港發售股份的申請人為多的股份，而未中籤的申請人則可能不獲分配任何香港發售股份。

戊. 補充信息

如果刊發招股章程的任何補充文件，則已提交申請的申請人可能會亦可能不會（視乎補充文件所載信息而定）接獲他們可撤回申請的通知。如果申請人未接獲通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將仍有效並可能獲接納。除上文及下文所述者外，申請一經提交即不可撤銷，且申請人將被視為根據經增補的招股章程而作出申請。

己. 填妥及提交本申請表格的效用

閣下填妥並提交本申請表格，即表示 閣下（如屬聯名申請人，即各聯名申請人共同及個別）代表 閣下自己，或作為代理或代理人及代表委託 閣下作為代理或代理人的每位人士：
- **指示**並**授權**本公司及／或聯席賬簿管理人（或其各自的代理或代理人）代表 閣下簽署任何過戶表格、成交單據或其他文件，並根據組織章程細則的規定代表 閣下進行所有其他必要的事情，以便任何以 閣下名義向 閣下配發的香港發售股份得以登記，並以其他方式使招股章程和本申請表格中所述的各項安排得以進行；
- **承諾**簽署所有文件並進行所有必要的事情，以及根據組織章程細則規定使 閣下登記為獲分配香港發售股份的持有人；
- **確認** 閣下已經收到及／或細閱招股章程，並在申請時只依賴招股章程中包含的信息和陳述，且不會依賴除招股章程的任何補充文件所載以外的任何其他信息和陳述；
- **同意**本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及其各自的任何董事、高級人員、員工、代理或顧問及參與全球發售的任何其他各方，僅須對招股章程、申請表格及招股章程的任何補充文件所載的信息及陳述負責；
- **同意**（在不影響 閣下可能享有的任何其他權利的前提下） 閣下的申請一經接納，則 閣下不得因非蓄意做出失實陳述而撤銷申請，而除按招股章程規定以外， 閣下不得撤銷申請；
- （倘申請是為 閣下自身的利益而提出）**保證**有關申請是為 閣下的利益以**白色**或**黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO**服務（**www.eipo.com.hk**）向白表eIPO服務供應商發出**電子認購指示**所作出的唯一申請；
- （倘申請是代理代表 閣下提出）**保證** 閣下已經有效地、不可撤銷地向 閣下的代理授予所有必要的權力和職權以提交本申請；
- （倘 閣下是其他人士的代理）**保證**已向該名人士作出合理查詢，是項申請將會是或已經是為該名人士的利益以**白色**或**黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO**服務（**www.eipo.com.hk**）向白表eIPO服務供應商發出**電子認購指示**提交的唯一申請，且 閣下已獲正式授權作為該名人士的代理簽署本申請表格；
- **承諾**並**確認** 閣下（倘申請是為 閣下的利益作出）或 閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接納或獲配售或分配（包括有條件及／或臨時性）國際發售的任何國際發售股份，亦將不會申請或接納或表示有意認購國際發售的任何國際發售股份，亦無以其他方式曾經或將會參與國際發售；
- **保證** 閣下申請中所載的信息確屬真實及準確；
- **同意**向本公司、H股證券登記處、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及其各自的顧問和代理披露任何上述各方所需關於 閣下或 閣下為其利益而提出申請人士的個人資料或其他信息；
- **同意** 閣下的申請、申請的任何接納及因此訂立的合同將受香港法例規管並按其詮釋；
- **承諾**並**同意**接受所申請的香港發售股份，或 閣下申請獲分配的任何較少數量的香港發售股份；
- **授權**本公司將 閣下的姓名列入本公司的股東名冊中，作為分配給 閣下的任何香港發售股份的持有人，並授權本公司及／或本公司的代理將任何H股股票及／或任何退款支票（如適用）以普通郵遞方式按申請表格上所填寫的地址寄予 閣下或（如屬聯名申請人）申請表格排名首位的申請人，郵誤風險由 閣下自行承擔（除非 閣下申請1,000,000股或以上的香港發售股份並在申請表格上表明， 閣下將親自領取H股股票及退款支票（如適用），則 閣下可於2011年12月21日（星期三）或本公司在報章上公佈發送／領取H股股票／電子退款指示／退款支票的其他日期上午9時正至下午1時正親臨香港中央證券登記有限公司領取 閣下的H股股票及／或退款支票（如適用））；
- **明白**本公司、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人將依賴上述聲明及陳述，以決定是否根據 閣下的申請分配任何香港發售股份， 閣下如作出虛假聲明，可能會被檢控；
- 如果香港以外任何地區的法律適用於 閣下的申請，則 閣下**同意**並**保證**， 閣下已遵守所有該等

退還　閣下的款項

倘　閣下基於上述任何原因而未獲任何香港發售股份，本公司將退還　閣下的申請股款（包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費），惟不會就此支付利息。如　閣下的申請僅部分獲接納，本公司會將　閣下申請股款（包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）按比例不計利息退還予　閣下。如最終釐定的發售價低於申請時所繳付的最高發售價每股H股1.75港元，本公司將不計利息退還多收申請股款連同多收申請股款應佔相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。寄發退款支票日裡箊宴 0 㸚内褰内褩旨睡架關湮隳瀹㚘曇礲爒綆

Hong Kong Public Offering — Yellow Form　香港公開發售 — 黃色申請表格

Please use this form if you want the Hong Kong Offer Shares to be registered in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請用本表格。

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated December 12, 2011 (the "Prospectus").

附註：除本申請表格所界定者外，本申請表格所用的詞語及措辭與北京京能清潔能源電力股份有限公司(「本公司」)於2011年12月12日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Staple your payment here
請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。

*A copy of this Application Form, together with a copy of each of the **WHITE** and **GREEN** Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix X — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.*
*本申請表格連同各份**白色**及**綠色**申請表格、招股章程及招股章程「附錄十 — 送呈公司註冊處及備查文件」內「送呈公司註冊處的文件」一段所列的其他文件，已遵照香港法例第32章公司條例第342C條的規定，於香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何此等文件的內容概不負責。*

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").
本申請表格所載資料不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(「證券法」)登記。

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.
除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.
本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約，亦不得在有關司法管轄區出售任何香港發售股份。

Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	:	1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Number of International Offer Shares	:	1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	113,544,000 H Shares (subject to adjustment)
Maximum Offer Price	:	HK$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value	:	RMB1.00 per H Share
Stock Code	:	00579

全球發售

全球發售的發售股份數目	:	1,135,420,000股H股(包括本公司提呈的1,032,200,000股H股及售股股東提呈的103,220,000股銷售股份，或會調整及因行使超額配股權而更改)
國際發售股份數目	:	1,021,876,000股H股(或會調整及因行使超額配股權而更改)
香港發售股份數目	:	113,544,000股H股(或會調整)
最高發售價	:	每股H股1.75港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)
面值	:	每股H股人民幣1.00元
股份代號	:	00579

Application Form　申請表格

Applications will be accepted until 12:00 noon on Thursday, December 15, 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink.

To: Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
Asia Limited
The Hong Kong Underwriters

I/We:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- **undertake** and **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
- **declare** that this is the only application made and the only application intended by me/us to be made whether on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider under the **White Form eIPO** service (**www.eipo.com.hk**) to benefit me/us or the person for whose benefit I am/we are applying;
- **undertake** and **confirm** that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
- **understand** that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant H Share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
- **request** that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- **have read** the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and **agree** to be bound by them;
- **represent**, **warrant** and **undertake** that I am/each of us is, and each of the persons for whose benefit I am/we are applying is neither a U.S. person(s) nor a person inside the United States (both as defined in Regulation S under the Securities Act) when completing and submitting this Application Form, or I am/each of us is, and each of the persons for whose benefit I am/we are applying is a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act, and the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

截止接受申請時間為
2011年12月15日(星期四)中午12時正。
閣下必須細閱本申請表格所附載的條件及指示。
本申請表格各適用部分必須全部
以墨水筆清楚填妥，方為有效。

致： 北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

本人／我們：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則所載的各項規限下，**申請**以下數目的香港發售股份；
- **夾附**申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)；
- **承諾**及**同意**接納本人／我們於本申請中所申請的香港發售股份，或獲分配的任何較少數目的香港發售股份；
- **聲明**是項申請乃為本人／我們的利益，或本人／我們所代表人士的利益以**白色**或**黃色**申請表格或向香港結算或根據**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**所作出及擬作出的唯一認購申請；
- **承諾**及**確認**本人／我們及本人／我們為其利益作出申請的人士並無申請、接納或表示有意認購或收取或獲配售或分配(包括有條件及／或臨時性)，亦不會申請、接納或表示有意認購國際發售的任何國際發售股份或以其他方式已參與或將參與國際發售；
- **明白**　貴公司及聯席賬簿管理人將倚賴本聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- **授權**　貴公司將香港結算代理人的名稱列入　貴公司股東名冊內，登記為任何將配發予本人／我們的香港發售股份的持有人，並將有關H股股票直接存入中央結算系統，以記存於本人／我們指示的中央結算系統投資者戶口持有人股份戶口或本人／我們指定的中央結算系統參與者股份戶口；
- **要求**任何退款支票以本人或(倘屬聯名申請人)本申請表格內我們中排名首位者為抬頭人，並(在符合申請表格隨附各頁所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄發任何退款支票，郵誤風險概由本人／我們自行承擔(除非本人／我們申請1,000,000股或以上的香港發售股份，並已於本申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何退款支票)；
- **已細閱**本申請表格隨附各頁及招股章程所載的條款、條件及申請手續，並**同意**受其約束；
- **聲明、保證**及**承諾**本人／我們中的任何人及本人／我們為其利益而提出申請的任何人士在填寫及遞交本申請表格之時既非美國人士，亦非身處美國境內的人士(兩者定義見證券法S規例)，或本人／我們中的任何人士及本人／我們為其利益而提出申請的各名人士是證券法S規例第902條第(h)(3)段所述之人士，而本人／我們或本人／我們為其利益而提出申請的人士獲配發或申請香港發售股份不會引致　貴公司須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具法律效力)；及
- **同意**本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

....

....

Date: 日期： ..../ ..../ ....
D 日　M 月　Y 年

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
- You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider under the **White Form eIPO** service (**www.eipo.com.hk**). Multiple or suspected multiple applications on **WHITE** and/or **YELLOW** Application Forms and/or by way of giving **electronic application instructions** to HKSCC and/or to the White Form eIPO Service Provider under the **White Form eIPO** service (**www.eipo.com.hk**), applications made by one applicant on either a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider under the **White Form eIPO** service (**www.eipo.com.hk**) for more than 56,772,000 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonored upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

警告：

- 閣下必須細閱背頁的條款和條件及申請手續。
- 閣下必須親筆(不得以個人印章方式)簽署本申請表格，否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥，否則申請會被拒絕受理。
- 閣下必須遵守背頁的申請手續，否則本公司保留拒絕受理有關申請的權利。
- 閣下必須以英文填妥本申請(除非另有指明)，否則申請會被拒絕受理。
- 僅限以**白色**或**黃色**申請表格或向香港結算或根據**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**為任何人士的利益作出一次申請。以**白色**及／或**黃色**申請表格及／或向香港結算及／或根據**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**作出的重複或疑屬重複申請，由一名申請人以**白色**或**黃色**申請表格或向香港結算或根據**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**提出認購超過56,772,000股香港發售股份的認購申請，及支票或銀行本票於首次過戶時不獲兌現的申請，均會被拒絕受理。
- 閣下如作出虛假聲明，可能會被檢控。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 56,772,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering **申請香港發售股份數目(不得超過56,772,000股香港發售股份，即香港公開發售初步提呈可供認購的香港發售股份的50%)**		**Cheque/banker's cashier order number** **支票／銀行本票號碼**	
Total amount of payment **付款總額**	**HK$　　　　港元**	**Name of bank on which cheque/ banker's cashier order is drawn*** **支票／銀行本票的付款銀行名稱***	

*　**Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer".**
*　**支票及銀行本票須劃線註明「只准存入抬頭人賬戶」，並須註明抬頭人為「中國銀行(香港)代理人有限公司 — 北京清潔能源公開發售」。**

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English) **英文姓名／名稱**	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your name (in Chinese) **中文姓名／名稱**	Family name or company name 姓氏或公司名稱	Forename(s) 名字

Your occupation (in English) **職業(以英文填寫)**		**Your Hong Kong identity card no./ passport no./ Hong Kong business registration no.** (Please delete as appropriate)** **閣下的香港身份證號碼／護照號碼／香港商業登記證號碼**(請刪除不適用者)**	
Names of all other joint applicants (in English) (if any) **所有其他聯名申請人的英文姓名／名稱(如有)**	(1)	**Hong Kong identity card no./passport no./ Hong Kong business registration no. of all other joint applicants** (Please delete as appropriate)** **所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記證號碼**(請刪除不適用者)**	(1)
	(2)		(2)
	(3)		(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted **地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址**	
	Telephone no. 電話號碼

For nominees : Please provide an account number or identification code for each (joint) beneficial owner.
由代理人遞交：請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
如　閣下為代理人，而並無填妥本節，則是項申請將被視作為　閣下本身利益提出。

**　(1)　If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如　閣下屬中央結算系統投資者戶口持有人，則是項申請只會接納香港身份證號碼（如　閣下屬個別人士）或香港商業登記證號碼（如　閣下屬法人團體）。請參閱背頁「申請手續」一節第2段。

(2)　If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of application forms and otherwise for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes.
如　閣下透過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：如屬個別人士，　閣下必須填寫　閣下的香港身份證號碼或護照號碼。如　閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。香港身份證／護照／香港商業登記證號碼將用於核實申請表格的有效性及處理股的申請，且該等資料將轉交予第三方以供該等目的之用。

(3)　Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼／護照號碼一部分，如屬聯名申請人，則排名首位申請人的香港身份證號碼／護照號碼的一部分，或會列印在退款支票（如有）上。有關資料將用於核實申請表格的有效性，該等資料亦會轉交予第三方以供核實和退款之用。　閣下將退款支票兌現時，銀行或會要求查證　閣下的香港身份證號碼／護照號碼。未有準確填妥　閣下的香港身份證號碼／護照號碼，或會導致退款支票延遲兌現或退款支票無效。

(4)　All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
所有聯名申請人必須提供（如屬個別人士）其香港身份證號碼或護照號碼（如適用），或（如屬法人團體）其香港商業登記證號碼。

☐ Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) (where relevant) which is expected to be on Wednesday, December 21, 2011, should mark '√' in the box on the left. Please refer to the section headed "Dispatch/Collection of Share Certificates and Refund Monies" in the Prospectus for more information.
凡申請1,000,000股或以上香港發售股份，並擬親身於領取退款支票(如適用)當日(預計為2011年12月21日（星期三）)前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712–1716室)領取退款支票(如適用)的申請人，請在左方空格內填上「√」號。有關詳情請參閱招股章程「發送／領取股票及退款」一節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料詳情

THIS BOX MUST BE DULY COMPLETED
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印章。

(See paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use　此欄供銀行填寫

ADDRESS LABEL 地址標貼
Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷字母填寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱
Address 地址

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- the application for Shares is not for one of the amounts set out in the table in this Application Form;
- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering. By filling in any of the **WHITE** or **YELLOW** Application Forms or applying by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider under the **White Form eIPO** service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- the Underwriting Agreements do not become unconditional;
- the Underwriting Agreements are terminated in accordance with their respective terms;
- the Company or the Joint Bookrunners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
- your application is for more than 50% of the H Shares (i.e. 56,772,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as r applying 0 4u gO Td(WHITE)759 se0 any of theCC or to th trans.588pplied for 9(g Offedepecte teserage, 0.4ur ApplHIT69 of the jurisdess,000 .107maximum7 Tc 046 r ap(inHK$1

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請用本表格。

Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

除另有說明外，此等條件所用詞彙與招股章程賦予者具有相同涵義。

甲.　申請人資格

1.　閣下作為申請人及　閣下為其利益提出申請的任何人士必須年滿18歲或以上並須有香港地址。
2.　如　閣下為**商號**，有關申請必須以個別成員名義提出，而非以該商號名義申請。
3.　如　閣下為**法人團體**，申請表格須由獲正式授權的高級人員簽署，而該高級人員須說明其代表身份。
4.　聯名申請人的數目不得超過四名。
5.　除獲香港聯合交易所有限公司證券上市規則(「上市規則」)批准外，倘　閣下或　閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
    - 本公司或其任何子公司股份的現有實益擁有人；
    - 本公司或其任何子公司的行政總裁、董事或監事；
    - 以上任何人士的聯繫人(定義見上市規則)；
    - 本公司的關連人士(定義見上市規則)或在緊隨全球發售完成後成為本公司關連人士的人士；
    - 已獲分配或將收取任何國際發售股份，或經已以其他方式參與國際發售或表明有意認購國際發售股份的人士；
    - 美國人士(定義見證券法S規例)，或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包括合資格境內機構投資者)；或
    - 當填妥及遞交本申請表格時為身處美國境內的人士(定義見證券法S規例)，以及　閣下並非證券法S規例第902條第(h)(3)段所述人士；或
    - 無香港地址的人士。

乙.　倘　閣下為代理人

閣下只有身為**代理人**，方可以代理人身份提交多於一份香港發售股份申請，在此情況下　閣下可以下列方式提出申請：(i)透過中央結算系統向香港結算發出**電子認購指示**(倘　閣下為中央結算系統參與者)；或(ii)使用**白色**或**黃色**申請表格作出申請，並以　閣下本身的名義代表不同的實益擁有人提交超過一份申請。

閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)的：
- 賬戶號碼；或
- 其他識別編碼。

如　閣下未填妥上述資料，則申請將被視作為　閣下本身的利益而作出。作為代理人，　閣下被視為已保證　閣下獲正式授權可代表有關實益擁有人簽署本申請表格，及同意按照下文己節及個人資料一節所載的條款披露該實益擁有人的個人資料。

丙.　僅可為　閣下本身的利益(或　閣下及　閣下任何聯名申請人的利益)提交一份申請

重複申請或疑屬重複申請將不獲受理。除　閣下為代理人並提供　閣下申請所需的資料外，如果　閣下或　閣下連同聯名申請人作出以下事宜，　閣下的所有申請(包括香港結算代理人按**電子認購指示**提出的申請部分)即被視為重複申請而被拒絕受理：
- (無論個人或聯同他人)使用**白色**或**黃色**申請表格或透過中央結算系統向香港結算(如　閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請)或透過**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**提出超過一份申請；或
- (無論個人或聯同他人)同時以一份**白色**申請表格及一份**黃色**申請表格或以一份**白色**或**黃色**申請表格及向香港結算或根據**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**提出申請；
- (無論個人或聯同他人)以一份**白色**或**黃色**申請表格或透過中央結算系統向香港結算(如　閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請)或透過**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**，申請認購香港公開發售初步可供公眾認購的H股50%(即56,772,000股H股)以上；或
- 曾經申請或接納或表示有意認購，或曾經獲得配售或分配或將會獲得配售或分配(包括有條件及／或臨時性)國際發售的國際發售股份。

除上述者外，如果　閣下提交超過一份為　閣下的利益而提出的申請(包括香港結算代理人按**電子認購指示**提出的申請部分)，則　閣下的所有申請亦將被視為重複申請而被拒絕受理。如果由一家非上市公司提出申請並且
- 該公司的唯一業務是證券交易；及
- 閣下行使對該公司的法定控制權，

則該項申請將被視作為　閣下的利益而提交。

非上市公司指並無股本證券在香港聯交所上市的公司。

法定控制權是指　閣下：
- 控制某公司董事會的構成；或
- 控制某公司一半以上的表決權；或
- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或資本分派的股本部分)。

丁.　香港發售股份的分配 — 甲組及乙組

為進行分配，根據香港公開發售初步提呈以供認購的113,544,000股香港發售股份(或會因香港公開發售與國際發售之間獲分配的發售股份數目調整而更改)將分為兩組：甲組(56,772,000股H股)及乙組(56,772,000股H股)。甲組的香港發售股份將公平分配予總認購額為5,000,000港元或以下(並不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。乙組的香港發售股份將公平分配予總認購額為5,000,000港元以上但不超過乙組總值(並不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。　閣下謹請注意，甲組和乙組的申請所獲分配的比例或會有所不同。倘其中一組(而非兩組)的香港發售股份出現認購不足的情況，則該組餘下的香港發售股份將轉撥往另一組，以滿足另一組的需求並作相應的分配。　閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。重複或疑屬重複申請以及任何超出56,772,000股香港發售股份的申請將不獲受理。申請超過原本分配予每一組的香港發售股份總數的申請人的申請將不獲接納。香港公開發售僅根據所接獲的有效申請數目向香港公開發售的投資者分配香港發售股份(甲組及乙組)。分配基準或會因應申請人有效申請的香港發售股份數目而有所不同。然而，香港發售股份的分配可能會因應情況而進行抽籤，即部分申請人可能獲分配數目較其他申請相同數目香港發售股份的申請人為多的股份，而未中籤的申請人則可能不獲分配任何香港發售股份。

戊.　補充信息

如果刊發招股章程的任何補充文件，則已提交申請的申請人可能會亦可能不會(視乎補充文件所載信息而定)接獲他們可撤回申請的通知。如果申請人未接獲通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將仍有效並可能獲接納。除上文及下文所述者外，申請一經提交即不可撤銷，且申請人將被視為根據經增補的招股章程而作出申請。

己.　填妥及提交本申請表格的效用

閣下填妥並提交本申請表格，即表示　閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表　閣下自己，或作為代理或代理人及代表委託　閣下作為代理或代理人的每位人士：
- **指示**並**授權**本公司及／或聯席賬簿管理人(或其各自的代理或代理人)代表　閣下簽署任何過戶表格、成交單據或其他文件，並根據組織章程細則的規定代表　閣下進行所有其他必要的事情，以便任何以香港結算代理人名義分配予　閣下的香港發售股份得以登記，並以其他方式使招股章程和本申請表格中所述的各項安排得以進行；
- **承諾**簽署所有文件並進行所有必要的事情，以及根據組織章程細則規定使香港結算代理人登記為　閣下獲分配的香港發售股份的持有人；
- **同意**將獲配發的香港發售股份以香港結算代理人的名義發行，並直接存入中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者的股份戶口內；
- **同意**香港結算及香港結算代理人均可保留其絕對酌情權，(1)不接納任何或部分以香港結算代理人名義發行的已配發的香港發售股份或不接納該等已配發的香港發售股份存入中央結算系統；(2)使該等獲配發的香港發售股份從中央結算系統提取，並轉往　閣下名下，惟風險及費用概由　閣下承擔；及(3)使該等已配發的香港發售股份以　閣下的名義(或如　閣下屬聯名申請人，則以排名首位的申請人的名義)發行及在該情況下，獲配發的香港發售股份的股票將以普通郵遞方式寄往　閣下申請表格上所示地址(郵誤風險概由　閣下承擔)或可供　閣下親身領取；
- **同意**香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行已配發的香港發售股份數目；
- **同意**香港結算及香港結算代理人均無須就未載於招股章程及本申請表格的信息和陳述負任何責任；
- **同意**香港結算及香港結算代理人均無須對　閣下承擔任何責任；
- **確認**　閣下在作出認購申請時，僅依據招股章程載列的信息和陳述，及不會倚賴招股章程任何補充文件所載以外的任何其他信息和陳述；
- 向本公司及本公司各股東表示**同意**，而本公司亦向各股東表示同意遵守及符合香港公司條例及組織章程細則；
- **授權**本公司代表　閣下與本公司各董事、監事及高級人員訂立合同，據此各董事、監事及高級人員承諾遵守及履行組織章程細則所規定其對股東應盡的責任；
- **確認**　閣下已經收到及／或細閱招股章程，並在申請時只依賴招股章程中包含的信息和陳述，且不會依賴除招股章程的任何補充文件所載以外的任何其他信息和陳述；
- **同意**本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及其各自的任何董事、高級人員、員工、代理或顧問及參與全球發售的任何其他各方，僅須對招股章程、申請表格及招股章程的任何補充文件所載的信息和陳述負責；
- **同意**(在不影響　閣下可能享有的任何其他權利的前提下)　閣下的申請一經接納，則　閣下不得因非蓄意做出失實陳述而撤銷申請，而除按招股章程規定以外，　閣下不得撤銷申請；
- (倘申請是為　閣下自身的利益而提出)**保證**有關申請是為　閣下的利益以**白色**或**黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**所作出的唯一申請；
- (倘申請是代理代表　閣下提出)**保證**　閣下已經有效地、不可撤銷地向　閣下的代理授予所有必要的權力和職權以提交本申請；
- (倘　閣下是其他人士的代理)**保證**已向該名人士作出合理查詢，是項申請將會是或已經是為該名人士的利益以**白色**或**黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO**服務(**www.eipo.com.hk**)向白表eIPO服務供應商發出**電子認購指示**提交的唯一申請，且　閣下已獲正式授權作為該名人士的代理簽署本申請表格；
- **承諾**並**確認**　閣下(倘申請是為　閣下的利益作出)或　閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接納或獲配售或分配(包括有條件及／或臨時性)國際發售的任何國際發售股份，亦將不會申請或接納或表示有意認購國際發售的任何國際發售股份，亦無以其他方式曾經或將會參與國際發售；
- **保證**　閣下申請中所載的信息確屬真實及準確；
- **同意**向本公司、H股證券登記處、收款銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及其各自的顧問和代理披露任何上述各方所需關於　閣下或　閣下為其利益而提出申請人士的個人資料或其他信息；
- **承諾**並**同意**接受所申請的香港發售股份，或　閣下申請獲分配的任何較少數量的香港發售股份；
- **授權**本公司將香港結算代理人的名稱列入本公司的股東名冊中，作為分配給　閣下的任何香港發售股份的持有人，並授權本公司及／或本公司的代理將任何H股股票直接存入中央結算系統，並將任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予　閣下或(如屬聯名申請人)申請表格排名首位的申請人，郵誤風險由　閣下自行承擔(除非　閣下申請1,000,000股或以上的香港發售股份並在申請表格上表明，　閣下將親自領取退款支票(如適用)，則　閣下可於2011年12月21日(星期三)上午9時正至下午1時正親臨香港中央證券登記有限公司領取　閣下的退款支票(如適用))；
- **明白**本公司及聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人將依賴上述聲明和陳述，以決定是否根據　閣下的申請分配任何香港發售股份，　閣下如作出虛假聲明，可能會被檢控；
- 如果香港以外任何地區的法律適用於　閣下的申請，則　閣下**同意**並**保證**，　閣下已遵守所有該等法律，且本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及參與全球發售的其他各方，以及其各自的任何高級人員或顧問，概不會因　閣下的購買要約被接受或　閣下根據招股章程所載條款及條件所享有的權利與承擔的責任所引起的任何訴訟而違反香港以外地區的任何法律；
- 向本公司(代表本身及本公司各股東的利益)表示**同意**(而本公司一經接納全部或部分申請，包括香港結算代理人的申請，即視為本公司本身及代表本公司各股東表示同意)遵守及符合公司法、特別規定及組織章程細則；
- 向本公司及本公司各股東、董事、監事、經理及高級人員表示**同意**，而本公司本身及代表各董事、監事、經理及高級人員亦向本公司各股東表示**同意**，對於因組織章程細則或因公司法或其他有關法律及行政法規所授予或施加的任何權利或責任所引起有關本公司事務的一切分歧和索賠，按組織章程細則規定通過仲裁解決；而一旦訴諸仲裁，即視為授權仲裁機構舉行公開聆訊和公佈其裁決，且該等仲裁裁決為具決定性的最終裁決；
- 向本公司及本公司各股東表示**同意**本公司H股持有人可自由轉讓本公司H股；
- (倘　閣下為聯名申請人，則每名申請人共同及個別)**同意**　閣下獲分配的任何香港發售股份以香港結算代理人的名義登記，並直接存入香港結算經營的中央結算系統中，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或根據　閣下於本申請表格中的選擇指定的中央結算系統參與者的股份戶口中；
- (倘　閣下為聯名申請人，則每名申請人共同及個別)**同意**香港結算和香港結算代理人各自保留其絕對酌情權(i)不接受以香港結算代理人名義分配予　閣下的任何或部分香港發售股份，或不接受該等香港發售股份存入中央結算系統；(ii)使該等香港發售股份能夠從中央結算系統中提取，轉移到　閣下的名下(或如　閣下為聯名申請人，則轉移到申請表格上排名首位的申請人名下)，風險和費用均由　閣下自行承擔；及(iii)使該等香港發售股份以　閣下的名義發行(或如　閣下為聯名申請人，則以申請表格上排名首位的申請人的名義發行)，且在此情況下，將該等香港發售股份的股票以普通郵遞方式寄往本申請表格中的地址，郵誤風險由　閣下自行承擔，或供　閣下親身領取；
- (倘　閣下為聯名申請人，則每名申請人共同及個別)**同意**香港結算和香港結算代理人都可以調整配發予　閣下及以香港結算代理人名義發行的香港發售股份股數；
- (倘　閣下為聯名申請人，則每名申請人共同及個別)**同意**香港結算或香港結算代理人對招股章程和本申請表格中沒有包含的信息和陳述概不承擔任何責任；
- (倘　閣下為聯名申請人，則每名申請人共同及個別)**同意**香港結算或香港結算代理人對　閣下概不承擔任何責任；
- **聲明**並**保證**　閣下明白H股並無且將來也不會根據證券法進行登記，且　閣下在填寫申請表格時身處美國境外(定義見證券法S規例)或為證券法S規例第902條第(h)(3)段所述人士；
- **確認**　閣下同意受招股章程及本申請表格所載的條款及條件及申請手續的約束；及
- **同意**　閣下的申請、申請的任何接納及因此訂立的合同將受香港法例規管並按其詮釋。

本公司、聯席保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、參與全球發售的其他各方及其各自的董事、高級人員、員工、合作夥伴、代理及顧問均有權依賴　閣下於本申請中所作的任何保證、陳述或聲明。倘申請乃由聯名申請人所作出，所有由聯名申請人明確作出、表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將被視為由申請人共同及個別作出、表示及承擔以及共同及個別施加於申請人。

庚.　授權書

如　閣下透過正式授權的代理人以有效的授權書提出申請，本公司及聯席賬簿管理人(或其各自的代理及代理人)可酌情並在該申請符合其認為合適的任何條件(包括出示　閣下代理人的授權證明)的情況下接納　閣下的申請。本公司及作為本公司代理的聯席賬簿管理人可全權決定拒絕或接受全部或任何部分申請，而無須申述任何理由。

辛.　釐定發售價

預期聯席全球協調人(代表包銷商)與本公司(本身及代表售股股東)於2011年12月15日(星期四)或該日前後且無論如何不遲於2011年12月20日(星期二)協定發售價。申請香港發售股份的申請人於申請時須支付每股香港發售股份的最高發售價1.75港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，倘發售價低於1.75港元，則任何所產生餘下申請股款將不計利息退還予成功的申請人。本公司將於2011年12月21日(星期三)於南華早報(英文)及香港經濟日報(中文)和香港聯交所網站(**www.hkexnews.hk**)及本公司網站(**www.jncec.com**)刊登發售價。聯席全球協調人(代表包銷商及經本公司同意)可於遞交香港公開發售申請最後日期上午之前隨時調低發售股份數目及／或指標發售價範圍至低於招股章程所述者(即每股H股1.59港元至1.75港元)。在該情況下，本公司將會在不遲於遞交香港公開發售申請最後日期上午在南華早報(英文)及香港經濟日報(中文)和香港聯交所網站(**www.hkexnews.hk**)及本公司網站(**www.jncec.com**)刊登調低發售股份數目及／或指標發售價範圍的公佈。申請人應注意，有關調低發售股份數目及／或指標發售價範圍的任何公佈可能遲至上述時間方會刊發。倘基於任何原因，本公司與聯席全球協調人(代表包銷商)未能於2011年12月20日(星期二)或之前協定發售價，則香港公開發售及國際發售將不會進行。

香港發售股份的配發

本公司於截止登記認購申請後，方會開始處理香港發售股份的申請股款及分配任何該等H股。

本公司預期於2011年12月21日(星期三)公佈發售價，並預期於2011年12月21日(星期三)在南華早報(英文)及香港經濟日報(中文)及香港聯交所網站(**www.hkexnews.hk**)及本公司網站(**www.jncec.com**)公佈國際發售的認購踴躍程度及香港公開發售的配發基準及申請結果。配發結果及香港公開發售成功申請人的香港身份證／護照／香港商業登記證號碼將按招股章程「如何申請香港發售股份」一節「發送／領取股票及退款」一段所述的方法公佈。

倘　閣下成功申請認購香港發售股份(全部或部分)

如　閣下的申請全部或部分獲接納，　閣下的H股股票(倘香港公開發售成為無條件且於2011年12月22日(星期四)上午8時正並無終止，股票方成為有效的所有權證書)將以香港結算代理人名義發行，並按　閣下在申請表格的指示於2011年12月21日(星期三)或(倘出現變故)於香港結算或香港結算代理人決定的任何其他日期直接存入中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口。
- **倘　閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：**香港發售股份將記存於　閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口，　閣下可向該中央結算系統參與者查詢　閣下所獲配發的香港發售股份數目。
- **倘　閣下以中央結算系統投資者戶口持有人身份提出申請：**
  本公司預期於2011年12月21日(星期三)按招股章程「如何申請香港發售股份」一節「公佈結果」一段所述方式刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。　閣下應查核本公司刊發的公佈，如有任何差誤，請於2011年12月21日(星期三)下午5時正前或香港結算或香港結算代理人決定的該等其他日期前知會香港結算。緊隨香港發售股份記存於　閣下的股份戶口後，　閣下可透過「結算通」電話系統及中央結算系統互聯網系統(根據不時生效的香港結算「投資者戶口持有人操作簡介」所載程序)查核　閣下的最新戶口結餘。香港結算亦會向　閣下提供一份交易結單，列出記存於　閣下股份戶口的香港發售股份數目。

本公司將不會發出臨時所有權文據。**H股股票僅在香港公開發售成為無條件且於2011年12月22日(星期四)上午8時正並無按照招股章程「包銷」一節「包銷安排及開支 — 香港公開發售 — 香港包銷協議 — 終止理由」一段所述的終止權利被終止的情況下方能成為有效所有權證書。**本公司將不會就繳交申請股款發出收據。如發售價較　閣下支付的每股股價為低，則多收的申請股款(包括因該多收款項而收取的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)將不計利息退還予　閣下。

閣下不獲配發香港發售股份的情況

閣下可能因下列情況而不獲配發香港發售股份：

1.　本公司或其代理可全權酌情決定拒絕或接納　閣下的申請

本公司及聯席賬簿管理人(作為本公司的代理)及白表eIPO服務供應商或其各自的代理和代理人可全權酌情決定拒絕或接納全部或任何部分認購申請，而無須就此解釋原因。

2.　閣下的申請被撤銷或撤回

本申請表格一經填妥並，即表示　閣下同意不得在2012年1月12日(星期四)或之前撤銷　閣下的申請，而這將成為與本公司訂立的附屬合同，在　閣下遞交申請表格後即具有約束力。根據該附屬合同，本公司同意，除按招股章程所述任何一項程序外，不會於2011年12月15日(星期四)或之前向任何人士發售任何香港發售股份。

只有在根據公司條例第40條(按公司條例第342E條施行)對招股章程負責的人士根據該條發出公告，免除或限制其對招股章程所負責任的情況下，　閣下方能在2012年1月12日(星期四)或之前撤銷　閣下的申請。

如果刊發招股章程任何補充文件，已提交申請的申請人可能會亦可能不會(視乎補充文件所載內容而定)接獲他們可撤回申請的通知。如果申請人未接獲通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將維持有效並可能獲接納。除上文所述者外，申請一經提交即不可撤銷，且申請人將被視為根據經增補的招股章程而作出申請。

閣下的申請一經接納，即不可撤銷或撤回。就此而言，在報章公佈分配結果通知，未遭拒絕的申請將視為已接納，而如果有關分配基準受若干條件規限或訂明以抽籤形式分配，則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而定。

3.　香港發售股份的配發為無效

如果香港聯交所上市委員會在下列期間未批准H股該項上市，則配發給　閣下或香港結算代理人的香港發售股份(如有)將無效：
- 由截止辦理認購申請登記起計三個星期內；或
- 如果香港聯交所上市委員會在截止辦理認購申請登記後三個星期內通知本公司延長有關期間，則最多在截止辦理申請登記起計六個星期內。

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口，請用本表格。

4. **閣下根據香港公開發售以及國際發售提出申請**

在下列情況下， 閣下的申請將被拒絕：榣

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘　閣下為白表eIPO 服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

（於中華人民共和國註冊成立的股份有限公司）

GLOBAL OFFERING
全球發售

To: Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
BOCI Asia Limited
The Hong Kong Underwriters

致： 北京京能清潔能源電力股份有限公司
高盛（亞洲）有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any H Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and **agrees** to be bound by them;
- **represent**, **warrant** and **undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

我們確認我們已(i)遵照電子公開發售指引及透過銀行／股票經紀遞交白表eIPO申請的運作程序以及我們就香港公開發售提供**白表eIPO**服務的所有適用法律法規（法定或其他）；及(ii)細閱招股章程及本申請表格所載、넨醱魏穩왖港公 J 醦衞瀢

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘　閣下為白表eIPO 服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before Thursday, January 12, 2012, unless a person responsible for this Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person of the Prospectus.

1 **Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.
To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of H Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by the White Form eIPO Service Provider using this Application Form need not be one of the number of H Shares set out in the table.
Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in readonly CD-ROM format submitted together with this Application Form.

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

3 **Complete your payment details in Box 3.**

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).
The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.
All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.
(1) For payments by cheque, the cheque must:
- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer**";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.
It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.
No receipt will be issued for sums paid on application.

4 **Insert your details in Box 4 (using BLOCK letters).**

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data
Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders ... solicitors, accountants ...

4. Access ...
... holders of securities with rights to ascertain whether the Company or the H Share ... to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, ... and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All ... for access to data or correction of data or for information regarding policies and practices and kinds of data held should be ... to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as ... be) the H Share Registrar for the attention of the privacy compliance officer.

... this Application Form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

申請表格一經填妥及遞交，即表明除非根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該名人士對招股章程須負的責任，否則　閣下同意不得於2012年1月12日(星期四)或之前撤回認購申請。

1 **在申請表格欄1 簽署及填上日期。只接受親筆簽名。**

簽署人的姓名／名稱及代表身份亦必須註明。
使用本申請表格申請認購香港發售股份，　閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO 服務的人士。

2 **在欄2 填上　閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。**

閣下可代表各相關申請人的利益申請認購下表所載的香港發售股份數目的其中一個H股數目。**代表相關申請人申請認購任何其他數目的香港發售股份可被拒絕受理**。謹此說明，由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個H 股數目。

閣下代表相關申請人作出申請的申請人詳細資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

* 申請時應繳的上述款項已包括1% 經紀佣金、0.003% 證監會交易徵費及0.005% 香港聯交所交易費。

3 **在欄3 填上　閣下付款的詳細資料。**

閣下必須在本欄註明　閣下連同本申請表格隨附的支票編號；及　閣下必須在每張有關支票的背面註明(i)　閣下的白表eIPO 服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2 所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有　閣下公司印章的信封內。

如以支票繳付股款，該支票必須：
- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示　閣下(或　閣下代理人)的賬戶名稱；
- 註明抬頭人為「**中國銀行(香港)代理人有限公司 — 北京清潔能源公開發售**」；
- 劃線註明「只准存入抬頭人賬戶」；
- 不得為期票；及
- 由白表eIPO 服務供應商的授權簽署人簽署。

倘未能符合任何該等規定或倘支票首次過戶不獲兌現，　閣下的申請可能不獲接納。
閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席賬簿管理人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 **在欄4 填上　閣下的詳細資料(用正楷)。**

閣下必須在本欄填上　閣下的名稱、白表eIPO服務供應商身份證明及地址。　閣下亦必須填寫　閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼並蓋上經紀印章。

個人資料

個人資料收集聲明
香港法例第486章個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和持有人說明有關本公司及其H 股證券登記處在個人資料和條例方面的政策和慣例。

1. 收集　閣下個人資料的原因
證券申請人或證券登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，須不時向本公司或其代理人及／或H 股證券登記處提供其最近的準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司及／或其H股證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記或轉讓　閣下成功申請的香港發售股份及／或寄發H股股票及／或發送電子退款指示及／或寄發　閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和H 股證券登記處。

2. 目的
申請人及證券持有人的個人資料可以作以下目的使用、持有及／或保存(以任何方式)：